

**Mabank Independent School District
Debt Transparency Report
as of August 31, 2024**

Type of Entity Mabank Independent School District
 Address 310 E. Market Street
 City Mabank, TX
 Zip 75147
 County Kaufman, Henderson, Van Zandt
 Telephone 903.880.1300
 Contact Scott Hyde
 Title Chief Financial Officer
 Email sshyde@mabankisd.net

Issuer Credit Ratings	Underlying	PSF
Moody's	NR	NR
Fitch	NR	NR
S&P	A+	AAA

Outstanding Debt Obligations

Title	Secured by Ad Valorem Tax (Yes/No)	Original Par Amount	Principal Outstanding	Interest To Maturity	Total Principal & Interest to Maturity	Final Maturity Date	Proceeds Spent as of 8-31-23	Proceeds Unspent	Purpose
U/L Tax Ref Bds Ser 2014	Yes	6,705,000	5,290,000	1,332,000	6,622,000	08/15/2034	6,705,000.00	-	Refunding
U/L Tax Ref Bds Ser 2015	Yes	9,020,000	8,895,000	3,212,750	12,107,750	08/15/2035	9,020,000.00	-	Refunding
U/L Tax Sch Bldg & Ref Bds Ser 2016	Yes	19,765,000	15,405,000	4,318,300	19,723,300	08/15/2041	19,765,000	-	Campus Additions and Refunding
U/L Tax Ref Bds Ser 2020	Yes	3,175,992	438,436	5,406,563	5,844,999	08/15/2030	3,175,992.00	-	Refunding
Total - All Debt Issues			\$ 30,028,436	\$ 14,269,613	\$ 44,298,049			\$ -	

Authorized But Unissued Debt

Purpose	Date Authorized	Amount Authorized	Amount Issued	Unissued Balance
Building Construction, Additions, and Renovations	May 04, 2024	116,000,000	-	-
		\$ 116,000,000	\$ -	\$ -

Per Capita: Secured by Ad Valorem Tax Detailed

Population: 24,491 Source: Municipal Advisory Council

Title	Principal Outstanding	Interest To Maturity	Total Principal & Interest to Maturity
U/L Tax Ref Bds Ser 2014	\$ -	\$ -	\$ -
U/L Tax Ref Bds Ser 2015	216	54	270
U/L Tax Sch Bldg & Ref Bds Ser 2016	363	131	494
U/L Tax Ref Bds Ser 2020	629	176	805
	18	221	239
	\$ 1,226.10	\$ 582.65	\$ 1,808.75

Notes: